

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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Applicant: Steven Lundberg

Title: LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS

Docket No.: 684.001U10  
Filed: July 20, 2004  
Examiner: Unknown



Serial No.: 10/710,558  
Due Date: N/A  
Group Art Unit: 3626

**MS Amendment**


Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

We are transmitting herewith the following attached items (as indicated with an "X"):

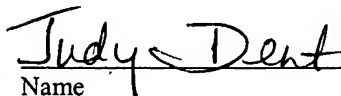
- ☒ Return postcard.
- ☒ Communication Concerning Related Applications (2 pgs.).
- ☒ Supplemental Information Disclosure Statement (2 pgs.), Form 1449 (2 pgs.), and copies of 10 cited documents.

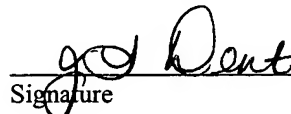
If not provided for in a separate paper filed herewith, Please consider this a PETITION FOR EXTENSION OF TIME for sufficient number of months to enter these papers and please charge any additional fees or credit overpayment to Deposit Account No. 19-0743.

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.  
Customer Number 21186

By:   
Atty: John M. Dahl  
Reg. No. 44,639

CERTIFICATE UNDER 37 CFR 1.8: The undersigned hereby certifies that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: MS Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on this 15 day of September, 2005.

  
Name

  
Signature

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.  
(GENERAL)

**S/N 10/710,558**

**PATENT**

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant: Steven Lundberg Examiner: Unknown  
Serial No.: 10/710,558 Group Art Unit: 3626  
Filed: July 20, 2004 Docket: 684.001U10  
Title: LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING  
SEPARATE CHARGES FOR OUT-OF-POCKET COSTS

**COMMUNICATION CONCERNING RELATED APPLICATION(S)**

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Applicant would like to bring to the Examiner's attention the following related application(s) in the above-identified patent application:

<u>Serial/Patent No.</u>	<u>Filing Date/Issue Date</u>	<u>Attorney Docket</u>	<u>Title</u>
08/898377 6363361	July 22, 1997	684.001US1	COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/240456	January 29, 1999	684.002US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/378865	August 23, 1999	684.004US1	COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM (AS AMENDED)
09/418969	October 14, 1999	684.006US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/480263	January 11, 2000	684.007US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/022153	December 14, 2001	684.001US2	METHOD AND APPARATUS FOR PAYMENT OF OUT-OF-POCKET COSTS IN A LAW FIRM (AS AMENDED)
10/348784	January 22, 2003	684.006US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/640415	August 12, 2003	684.007US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
11/057087	February 11, 2005	684.002US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/710483	July 14, 2004	684.001US3	PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT

## COMMUNICATION CONCERNING RELATED APPLICATIONS

Serial Number: 10/710,558

Filing Date: July 20, 2004

Title: LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS

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Dkt: 684.001U10

10/710534	July 19, 2004	684.001US4	SYSTEM AND METHOD FOR UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS
10/710556	July 20, 2004	684.001US5	SYSTEM AND METHOD FOR SEPARATE CHARGES TO A LAW FIRM FOR EACH OUT-OF-POCKET COST
10/710533	July 19, 2004	684.001US6	SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS
11/057405	February 11, 2005	684.001US7	SYSTEM AND METHOD FOR A LAW FIRM TO INCUR SEPARATE CHARGES IN RELATION TO HANDLING OUT-OF-POCKET COSTS
	Herewith	684.001US8	SYSTEM AND METHOD FOR DETERMINING EXPENSES RELATED TO OUT-OF-POCKET COSTS
10/710554	July 20, 2004	684.001US9	UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS WITH ADJUSTMENT BASED ON PAYMENT TIMING
10/710532	July 19, 2004	684.001U11	SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS

Continuations and divisionals may be later filed on the cases listed above, or cited to the Examiner in any previous Communication Concerning Related Applications. Applicants request that the Examiner review all continuations and divisionals of the above-listed or previously-cited patent applications before allowing the claims of the present patent application.

Respectfully submitted,

STEVEN LUNDBERG

By Applicant's Representatives,

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.  
P.O. Box 2938  
Minneapolis, MN 55402  
(612) 373-6902

Date

Sept 15 05

By



John M. Dahl  
Reg. No. 44,639

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Judy Dent  
Name

  
Signature

**S/N 10/710,558**



**PATENT**

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant:	Steven Lundberg	Examiner:	Unknown
Serial No.:	10/710,558	Group Art Unit:	3626
Filed:	July 20, 2004	Docket:	684.001U10
Title:	LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS		

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**INFORMATION DISCLOSURE STATEMENT**

MS Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

In compliance with the duty imposed by 37 C.F.R. § 1.56, and in accordance with 37 C.F.R. §§ 1.97 *et. seq.*, the enclosed materials are brought to the attention of the Examiner for consideration in connection with the above-identified patent application. Applicant respectfully requests that this Information Disclosure Statement be entered and the documents listed on the attached Form 1449 be considered by the Examiner and made of record. Pursuant to the provisions of MPEP 609, Applicant requests that a copy of the 1449 form, initialed as being considered by the Examiner, be returned to the Applicant with the next official communication.

Pursuant to 37 C.F.R. §1.97(b), it is believed that no fee or statement is required with the Information Disclosure Statement. However, if an Office Action on the merits has been mailed, the Commissioner is hereby authorized to charge the required fees to Deposit Account No. 19-0743 in order to have this Information Disclosure Statement considered.

INFORMATION DISCLOSURE STATEMENT

Serial No :10/710,558

Filing Date: July 20, 2004

Title: LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS

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Dkt: 684.001U10

The Examiner is invited to contact the Applicant's Representative at the below-listed telephone number if there are any questions regarding this communication.

Pursuant to 37 C.F.R. 1.98(a)(2), Applicant believes that copies of cited U.S. Patents and Published Applications are no longer required to be provided to the Office. Notification of this change was provided in the United States Patent and Trademark Office OG Notices dated October 12, 2004. Thus, Applicant has not included copies of any US Patents or Published Applications cited with this submission. Should the Office require copies to be provided, Applicant respectfully requests that notice of such requirement be directed to Applicant's below-signed representative. Applicant acknowledges the requirement to submit copies of foreign patent documents and non-patent literature in accordance with 37 C.F.R. 1.98(a)(2).

Respectfully submitted,

STEVEN LUNDBERG

By his Representatives,

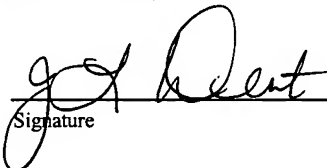
SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.  
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(612) 373-6902

Date Sept. 15 05

By   
John M. Dahl  
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Judy Dent  
Name

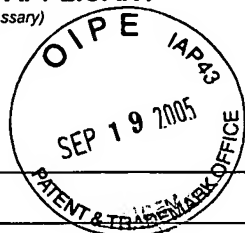
  
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Substitute for form 1449A/PTO

# **INFORMATION DISCLOSURE STATEMENT BY APPLICANT**

(Use as many sheets as necessary)



Complete if Known

Application Number	10/710,558
Filing Date	July 20, 2004
First Named Inventor	Lundberg, Steven
Group Art Unit	3626
Examiner Name	Unknown

Sheet 1 of 2

Attorney Docket No: 684.001U10

## **US PATENT DOCUMENTS**

Examiner Initial *	USP Document Number	Publication Date	Name of Patentee or Applicant of cited Document	Filing Date If Appropriate
	US-2004/0225607A1	11/11/2004	Lundberg, S.	07/19/2004
	US-2004/0236613A1	11/25/2004	Lundberg, S.	07/14/2004
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	US-2005/0160036A1	07/21/2005	Lundberg, S. W.	02/11/2005
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	US-6,044,362	03/28/2000	Neely, R. A.	09/08/1997
	US-6,070,150	05/30/2000	Remington, Darren, et al.	10/18/1996
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	US-6,195,665	02/27/2001	Jarett, Irwin M.	03/05/1996
	US-6,292,789	09/18/2001	Schutzer, D.	08/21/1998
	US-6,298,335	10/02/2001	Bernstein, R.	11/18/1998
	US-6,363,361	03/26/2002	Lundberg, S. W.	07/22/1997

## **FOREIGN PATENT DOCUMENTS**

Examiner Initials*	Foreign Document No	Publication Date	Name of Patentee or Applicant of cited Document	T <sup>2</sup>
	EP-0527639	02/17/1993	Gorog, W. F.	
	WO-96/10235	04/04/1996	Brown, Gordon T.	
	WO-99/13422	03/18/1999	Neely, R. A.	

EXAMINER

DATE CONSIDERED

Substitute Disclosure Statement Form (PTO-1449)

\* EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. 1 Applicant's unique citation designation number (optional) 2 Applicant is to place a check mark here if English language Translation is attached

Substitute for form 1449A/PTO

**INFORMATION DISCLOSURE  
STATEMENT BY APPLICANT**

(Use as many sheets as necessary)

Complete if Known

<b>Application Number</b>	10/710,558
<b>Filing Date</b>	July 20, 2004
<b>First Named Inventor</b>	Lundberg, Steven
<b>Group Art Unit</b>	3626
<b>Examiner Name</b>	Unknown

Sheet 2 of 2

Attorney Docket No: 684.001U10

**OTHER DOCUMENTS -- NON PATENT LITERATURE DOCUMENTS**

Examiner Initials*	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
		"Plus & Minus Accounting Software from Talyon", Google Groups: Internet, (1995),1-11	
		"SURCHARGES FOR FOREIGN CURRENCY FLUCTUATIONS", 2 pgs.	
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		DEPREE, CHAUNCEY M., "What Are Reasonable Fees and Expenses for Legal Services", <u>The CPA Journal</u> , <a href="http://proquest.umi.com">http://proquest.umi.com</a> , (November 1994),82-84	
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**EXAMINER****DATE CONSIDERED**

Substitute Disclosure Statement Form (PTO-1449)

\* EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 809. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.<sup>1</sup> Applicant's unique citation designation number (optional) <sup>2</sup> Applicant is to place a check mark here if English language Translation is attached